

CONSUMER PRICE INDEX SOMALIA



June 2025

Consumer Price Index, Somalia

Foreword

The Consumer Price Index (CPI) is a key economic indicator that measures the weighted aggregate change in retail prices of goods and services purchased by households in Somalia. It serves as the primary gauge of inflation, enabling policymakers, businesses, and researchers to assess price trends and make informed economic decisions.

Since January 2025, Somalia CPI is released considering new weights derived from 2022 Somalia Integrated Households' Budget Survey (SIHBS), adopting the new households' consumption classification (COICOP 2018), and representing all the Federal Members States. A Methodological Note will be made available on the SNBS web site.

The CPI is defined as:

- "A measure of the weighted average change in retail prices paid by consumers for a fixed basket of goods and services over time." Key uses of CPI include:
- Inflation Measurement: The year-on-year (YoY) inflation rate compares current price levels to the same period in the previous year, serving as a tool for monetary and fiscal policy.
- Economic Decision-Making: Used by government agencies, businesses, and international organizations to adjust wages, contracts, and social benefits.
- Macroeconomic Analysis: Supports the evaluation of purchasing power, cost-of-living adjustments, and economic stability.

Price Collection Process:

- Frequency: Conducted during the first and third weeks of each month.
- Geographic Coverage: Mogadishu (Capital City), All Federal Member States (FMS).
- Commodity Coverage: 537 items, identified through the 2022 SIHBS, and classified by the Classification of Individual Consumption by Purpose (COICOP) 2018 across 13 divisions.

Key statistics

Annual

Over the twelve months to June 2025, the CPI rose 2.0%.

- The most significant price rises over the twelve months were Personal Care, Social Protection And Miscellaneous Goods And Services (+8.4%), Transport (+7.3%), Health (+5.3%), and Recreation, Sport and Culture (+5.2%):
- Partially offsetting the rise was Information and Communication (-5.6%) and Alcoholic Beverages, Tobacco and Narcotics (-4.0%).
- Price increases for the month of June characterized nearly all the states with Jubaland (+3.3%), Hirshabelle (+1.6%), South-West State (+5.8%), Galmudug (+5.8%), and Banadir (+4.1%). Puntland (-5.5%) had a dampening effect due to its significant weight. Monthly

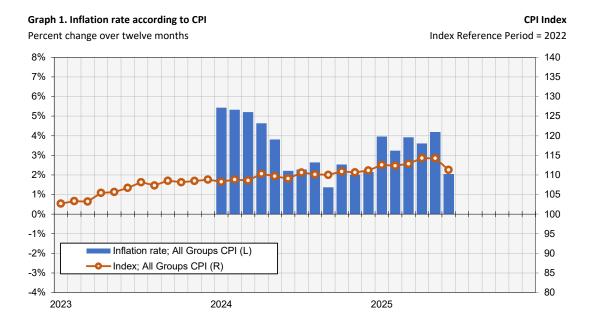
The CPI decreased by -2.6% this month.

- The most significant price rises this month were Personal Care, Social Protection And Miscellaneous Goods And Services (+1.0%) and Information and Communication (+0.9%).
- Partially offsetting the rise were Food and Non-Alcoholic Beverages (-4.0%), and Housing, Electricity and Water (-2.5%).
- \bullet The were no price rises from the states, but significant decreases with Hirshabelle and Jubaland recording respectively -6.0% and -3.8%

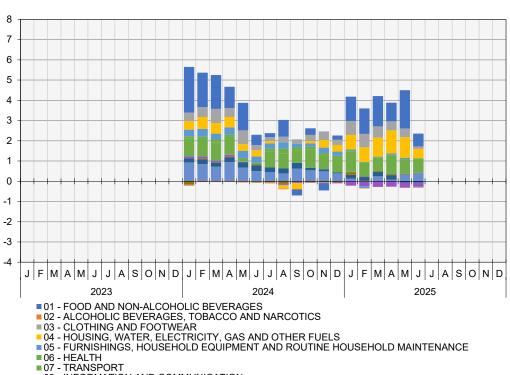
Table 1. CPI, Somalia monthly and annual movements (%)

	Monthly change (%)	Annual change (%)	
June-25	-2.6%	2.0%	
May-25	0.0%	4.2%	
April-25	1.3%	3.6%	

SOMALIA CPI REPORT - ALL DIVISIONS CPI



Graph 2. Points contribution (%) to inflation rate (contribution by division)



- 08 INFORMATION AND COMMUNICATION
- 09 RECREATION, SPORT AND CULTURE 10 EDUCATION SERVICES
- ■11 RESTAURANTS AND ACCOMMODATION SERVICES
- 12 INSURANCE AND FINANCIAL SERVICES
 13 PERSONAL CARE, SOCIAL PROTECTION AND MISCELLANEOUS GOODS AND SERVICES

Summary of annual movement

Over the twelve months to the June 2025, the CPI rose 2.0%.

The most significant <u>price rises</u> over the twelve months were:

- Personal Care, Social Protection And Miscellaneous Goods And Services (+8.4%): personal care (+9.02%)
- •Transport (+7.3%): Passenger Transport Services (+8.37%)
- Health (+5.3%): In Patient Care Services (+30.21%)
- Recreation, Sport and Culture (+5.2%): Cultural Goods (+9.23%)

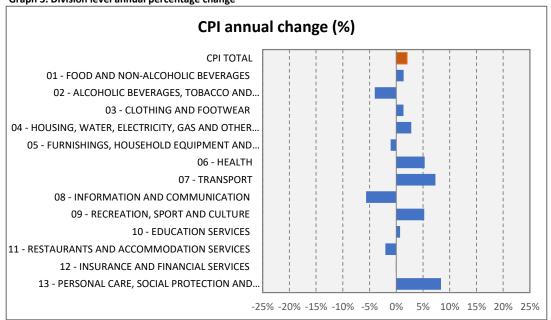
The most significant price falls over the twelve months were:

- Information and Communication (-5.6%): Equipment (-9.66%); Services (-3.66%)
- Alcoholic Beverages, Tobacco and Narcotics (-4.0%): Narcotics (-4.80%) offset by Tobacco (+0.16%)

Table 2. Division level annual percentage change

	%-change annual		
vision		May-25	June-25
CPI TOTAL	3.6%	4.2%	2.0%
01 - FOOD AND NON-ALCOHOLIC BEVERAGES	2.0%	4.0%	1.4%
02 - ALCOHOLIC BEVERAGES, TOBACCO AND NARCOTICS	-2.1%	-1.9%	-4.0%
03 - CLOTHING AND FOOTWEAR	5.0%	4.8%	1.3%
04 - HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	7.2%	6.4%	2.8%
05 - FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAI	1.4%	1.5%	-1.1%
06 - HEALTH	2.3%	0.0%	5.3%
07 - TRANSPORT	11.1%	8.9%	7.3%
08 - INFORMATION AND COMMUNICATION	-7.6%	-7.3%	-5.6%
09 - RECREATION, SPORT AND CULTURE	4.1%	7.6%	5.2%
10 - EDUCATION SERVICES	2.0%	0.4%	0.7%
11 - RESTAURANTS AND ACCOMMODATION SERVICES	7.5%	-1.8%	-2.1%
12 - INSURANCE AND FINANCIAL SERVICES	0.8%	0.9%	-0.1%
13 - PERSONAL CARE. SOCIAL PROTECTION AND MISCELLANEOUS GOODS AND	1.4%	6.6%	8.4%

Graph 3. Division level annual percentage change



Summary of monthly movement

The CPI decreased by -2.6% this month.

The largest positive movements came from:

- Personal Care, Social Protection and Miscellaneous Goods and Services (+1.0%): Personal Care (+0.79%); Other Personal Effect(+1.04%)
- Information and Communication (+0.9%): Equipment (+3.15%); Services (-0.17%)

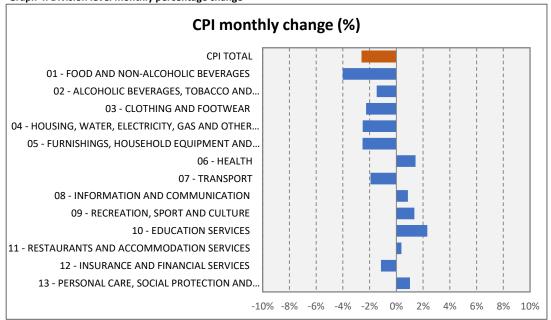
The most significant price falls this month were:

• Food and Non-Alcoholic Beverages (-4.0%): Food (-4.20%); with a slight offset on Alcoholic Beverages (+1.28%)

Table 3. Division level monthly percentage change

Division		%-change monthly		
Division	April-25	May-25	June-25	
CPI TOTAL	1.3%	0.0%	-2.6%	
01 - FOOD AND NON-ALCOHOLIC BEVERAGES	0.8%	1.2%	-4.0%	
02 - ALCOHOLIC BEVERAGES, TOBACCO AND NARCOTICS	0.3%	-0.4%	-1.5%	
03 - CLOTHING AND FOOTWEAR	1.1%	-1.3%	-2.3%	
04 - HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	1.8%	-0.4%	-2.5%	
05 - FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSE	1.8%	0.2%	-2.5%	
06 - HEALTH	0.4%	0.4%	1.4%	
07 - TRANSPORT	3.1%	-2.1%	-1.9%	
08 - INFORMATION AND COMMUNICATION	0.3%	-0.1%	0.9%	
09 - RECREATION, SPORT AND CULTURE	0.6%	0.4%	1.3%	
10 - EDUCATION SERVICES	0.7%	-2.6%	2.3%	
11 - RESTAURANTS AND ACCOMMODATION SERVICES	1.8%	-7.5%	0.4%	
12 - INSURANCE AND FINANCIAL SERVICES	-0.1%	0.3%	-1.2%	
13 - PERSONAL CARE, SOCIAL PROTECTION AND MISCELLANEOUS	1.5%	0.6%	1.0%	

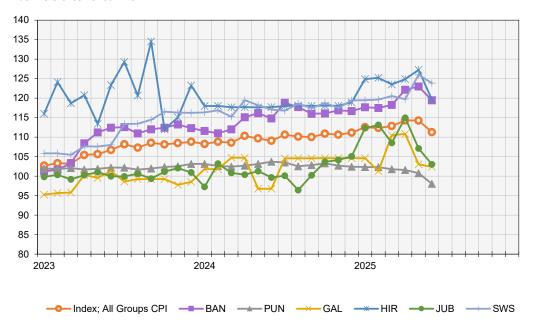




SOMALIA CPI REPORT - STATES COMPARISON

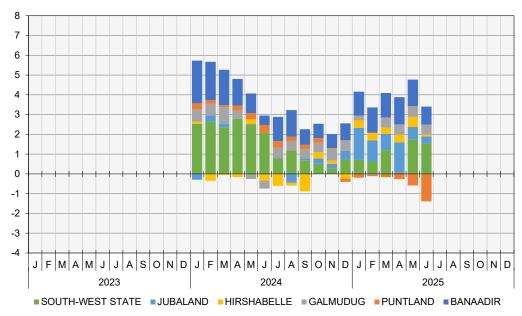
Graph 5. CPI Indices per State (a)

Index Reference Period = 2022



(a) Puntland indices have been estimated

Graph 6. Points contribution (%) to inflation rate (contribution by state) (a)



(a) Puntland indices have been estimated

Summary of annual movement

Over to the twelve Months to the June 2025, positive state movements came from:

- Jubaland (+3.3%): Personal Care, Social Protection and Misc (+31.26%), Restaurant and Accommodation, (+21.57%), Health (+17.44%) with an offset from Transport (-16.72%).
- Hirshabelle (+1.6%): Restaurants And Accommodation Services (+38.28%)
- South-West State (+5.8%): Recreation, Sport And Culture (+29.54%) and Transport (+21.07%)
- Galmudug (+5.8%): Food and Non-alcoholic Beverages (+11.12%), Health (+10.85%), Personal Care, Social Protection and Misc (+18.63%), Recreation, Sports and Culture (+3.63%)
- Banaadir (+4.1%): Transport (+20.75%), Furnishing, Household Equipment and Routine Household (+7.61%), Clothing and Footwear (+8.98%) and Personal Care, Social Protection and Misc (+4.13%) with an offset from Information and Communication (-21.08%)

During the month of June 2025, negative movements came from:

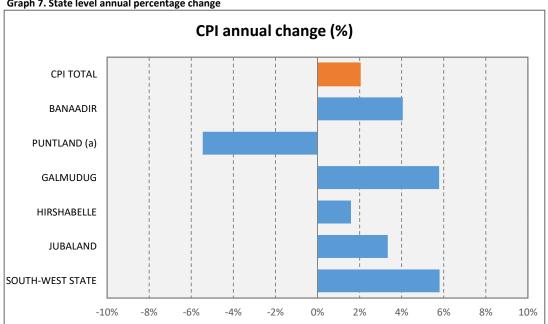
• Puntland (-5.5%): Food and Non-Alcoholic Beverages (-3.6%)

Table 4. State level annual percentage change

State	%-ch	%-change annual		
	April-25	May-25	June-25	
CPI TOTAL	3.6%	4.2%	2.0%	
BANAADIR	6.1%	5.9%	4.1%	
PUNTLAND (a)	-1.1%	-2.3%	-5.5%	
GALMUDUG	5.8%	6.4%	5.8%	
HIRSHABELLE	6.1%	8.2%	1.6%	
JUBALAND	14.5%	5.7%	3.3%	
SOUTH-WEST STATE	0.2%	6.6%	5.8%	

(a) Puntland indices have been estimated

Graph 7. State level annual percentage change



(a) Puntland indices have been estimated

Summary of monthly movement

During the month of June 2025, There were no positive movements at level of all-item indices of the States.

During the month of June 2025, <u>negative movements</u> came from:

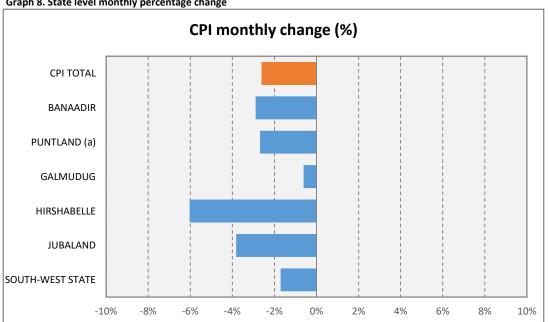
- South-West State (-1.7%): Restaurant and Accommodation(-25.2%)
- Puntland (-2.7%): Food and Non-Alcoholic Beverages (-1.9%)
- Banaadir (-2.9%): Food (-7.1%)
- Jubaland (-3.8%): Transport (-20.8%)
- Galmudug (-0.6%): Food and non-alcoholic beverages (-2.6%)
- Hirsabelle (-6.0%): Personal Care, Social Protection and Misc (-3.33%).

Table 5. State level monthly percentage change

State	%-cha	%-change monthly		
	April-25	May-25	June-25	
CPI TOTAL	1.3%	0.0%	-2.6%	
BANAADIR	3.3%	0.7%	-2.9%	
PUNTLAND (a)	-0.2%	-0.8%	-2.7%	
GALMUDUG	0.3%	-7.1%	-0.6%	
HIRSHABELLE	1.1%	1.9%	-6.0%	
JUBALAND	5.9%	-6.8%	-3.8%	
SOUTH-WEST STATE	-0.6%	5.2%	-1.7%	

(a) Puntland indices have been estimated

Graph 8. State level monthly percentage change



⁽a) Puntland indices have been estimated