

CONSUMER PRICE INDEX SOMALIA



August 2025

Consumer Price Index, Somalia

Foreword

The Consumer Price Index (CPI) is a key economic indicator that measures the weighted aggregate change in retail prices of goods and services purchased by households in Somalia. It serves as the primary gauge of inflation, enabling policymakers, businesses, and researchers to assess price trends and make informed economic decisions.

Since January 2025, Somalia CPI is released considering new weights derived from 2022 Somalia Integrated Households' Budget Survey (SIHBS), adopting the new households' consumption classification (COICOP 2018), and representing all the Federal Members States. A Methodological Note will be made available on the SNBS web site.

The CPI is defined as:

- "A measure of the weighted average change in retail prices paid by consumers for a fixed basket of goods and services over time." Key uses of CPI include:
- Inflation Measurement: The year-on-year (YoY) inflation rate compares current price levels to the same period in the previous year, serving as a tool for monetary and fiscal policy.
- Economic Decision-Making: Used by government agencies, businesses, and international organizations to adjust wages, contracts, and social benefits.
- Macroeconomic Analysis: Supports the evaluation of purchasing power, cost-of-living adjustments, and economic stability.

Price Collection Process:

- Frequency: Conducted during the first and third weeks of each month.
- Geographic Coverage: Mogadishu (Capital City), All Federal Member States (FMS).
- Commodity Coverage: 537 items, identified through the 2022 SIHBS, and classified by the Classification of Individual Consumption by Purpose (COICOP) 2018 across 13 divisions.

Key statistics

Annual

Over the twelve months to August 2025, the CPI rose 3.2%.

- The most significant price rises over the twelve months were Personal Care, Social Protection and Misc (+14.8%), Education Services (+11.8%), Recreation, Sports, and Culture (+11.1%), Clothing and Footwear (+5.1%), and Housing, Water, Electricity, Gas and Other Fuels (+4.5%).
- Partially offsetting the rise was Information and Communication (-1.4%) and Alcoholic Beverages, Tobacco and Narcotics (-2.1%).
- Price increases were strong for the month of August across the states with Banadir (+5.5%), South-West State (+4.9%), Hirshabelle (+4.7%), Jubaland (+4.4%), and Galmudug (+4.4%). A minor offset from Puntland (-4.0%) had a dampening effect due to its significant weight. Monthly

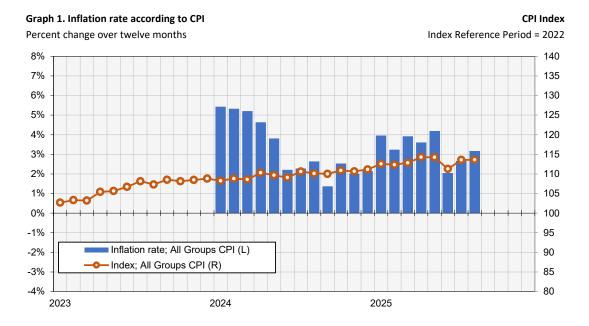
The CPI was stable on monthly basis.

- The most significant price rises this month were Furnishings, Household Equipment and Routine Household Maintenance (+1.1%), Food and Non-Alcoholic Beverages (+0.9%), and Alcoholic Beverages, Tobacco and Narcotics (+0.6%), and Health (+0.4%).
- Partially offsetting the rise were Insurance and Finance(-5.0%) and Personal Care, Social Protection and Misc (-4.2%).
- The most significant price rises from the states came from Hirshabelle (+3.5%) with significant offsets coming from Banadir (-1.7%).

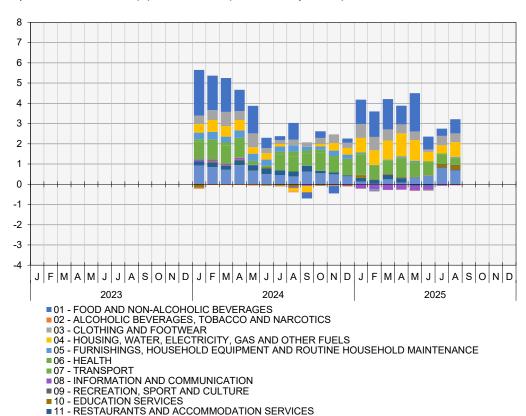
Table 1. CPI, Somalia monthly and annual movements (%)

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	Monthly change (%)	Annual change (%)	
Aug-25	0.0%	3.2%	
July-25	2.1%	2.7%	
June-25	-2.6%	2.0%	

SOMALIA CPI REPORT - ALL DIVISIONS CPI



Graph 2. Points contribution (%) to inflation rate (contribution by division)



Summary of annual movement

Over the twelve months to the August 2025, the CPI rose to 3.2%.

The most significant <u>price rises</u> over the twelve months were:

- Personal Care, Social Protection and Miscellaneous Goods and Services (+14.8%): Personal Care (+16.24%); Other personal Effect (+7.37%).
- Education Services (+11.8%): Early Childhood and Primary Education (+14.40%); Education not defined by level (+10.32%).
- Recreation, Sports and Culture (+11.1%): Recreation Durables (+25.2%).
- Clothing and Footwear(+5.1%): Clothing (+4.36%); Footwear (+10.60%).
- Housing, Water, Electricity, Gas and other Fuels (+4.5%): Water Supply (+12.63%).

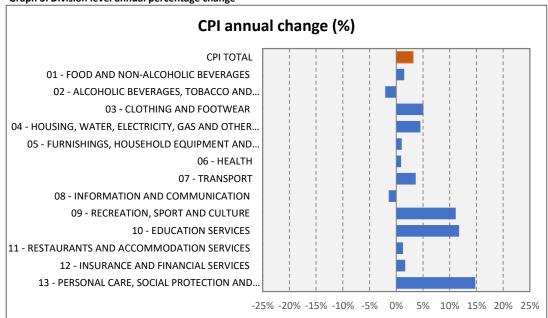
The most significant <u>price falls</u> over the twelve months were:

- Information and Communication Services (-1.4%): Information and comm. equipment (-9.44%).
- Alcoholic Beverages, Tobacco and Narcotics (-2.1%): Narcotics (-3.38%) offset by Tobacco (+4.91%)

Table 2. Division level annual percentage change

		%-change annual		
vision	June-25	July-25	Aug-25	
CPI TOTAL CPI TOTAL	2.0%	2.7%	3.2%	
01 - FOOD AND NON-ALCOHOLIC BEVERAGES	1.4%	0.8%	1.5%	
02 - ALCOHOLIC BEVERAGES, TOBACCO AND NARCOTICS	-4.0%	-2.0%	-2.1%	
03 - CLOTHING AND FOOTWEAR	1.3%	5.4%	5.1%	
04 - HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	2.8%	2.5%	4.5%	
05 - FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAI	-1.1%	-0.3%	1.0%	
06 - HEALTH	5.3%	4.2%	0.9%	
07 - TRANSPORT	7.3%	5.0%	3.6%	
08 - INFORMATION AND COMMUNICATION	-5.6%	-1.8%	-1.4%	
09 - RECREATION, SPORT AND CULTURE	5.2%	5.6%	11.1%	
10 - EDUCATION SERVICES	0.7%	8.1%	11.8%	
11 - RESTAURANTS AND ACCOMMODATION SERVICES	-2.1%	1.0%	1.3%	
12 - INSURANCE AND FINANCIAL SERVICES	-0.1%	6.5%	1.7%	
13 - PERSONAL CARE, SOCIAL PROTECTION AND MISCELLANEOUS GOODS AND	8.4%	16.7%	14.8%	

Graph 3. Division level annual percentage change



Summary of monthly movement

The CPI was stable on monthly basis. The largest positive movements came from:

- Furnishings, Household Equipment and Routine Household Maintenance (+1.1%): Goods and Services for Routine Household Maintenance (+4.06%).
- Food and Non-Alcoholic Beverages (+0.9%): Food (+0.97%); offset by Non-Alcoholic Beverages (-0.52%).
- Health (+0.4%): OutPatient Care Services (+1.71%).

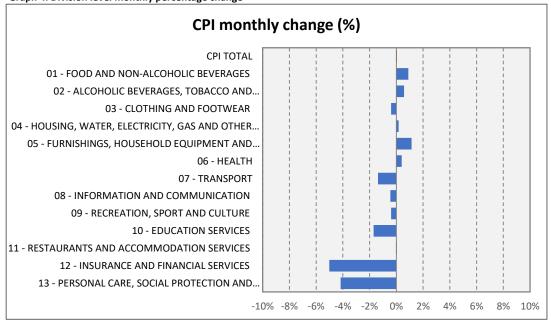
The most significant price falls this month were:

- Insurance and Financial Services (-5.0%): Insurance services (-7.53%); Financial Services (+4.88%).
- Personal Care, Social Protection and Miscellaneous Goods and Services (-4.2%): Personal Care (-4.31%); Other personal Effect (-3.47%).

Table 3. Division level monthly percentage change

Division	%-change monthly		
Division	June-25	July-25	Aug-25
CPI TOTAL	-2.6%	2.1%	0.0%
01 - FOOD AND NON-ALCOHOLIC BEVERAGES	-4.0%	1.0%	0.9%
02 - ALCOHOLIC BEVERAGES, TOBACCO AND NARCOTICS	-1.5%	1.8%	0.6%
03 - CLOTHING AND FOOTWEAR	-2.3%	1.5%	-0.4%
04 - HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	-2.5%	1.1%	0.2%
05 - FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSE	-2.5%	1.6%	1.1%
06 - HEALTH	1.4%	1.9%	0.4%
07 - TRANSPORT	-1.9%	7.0%	-1.4%
08 - INFORMATION AND COMMUNICATION	0.9%	4.8%	-0.4%
09 - RECREATION, SPORT AND CULTURE	1.3%	-3.0%	-0.4%
10 - EDUCATION SERVICES	2.3%	3.2%	-1.7%
11 - RESTAURANTS AND ACCOMMODATION SERVICES	0.4%	2.2%	0.0%
12 - INSURANCE AND FINANCIAL SERVICES	-1.2%	7.5%	-5.0%
13 - PERSONAL CARE, SOCIAL PROTECTION AND MISCELLANEOUS	1.0%	5.0%	-4.2%

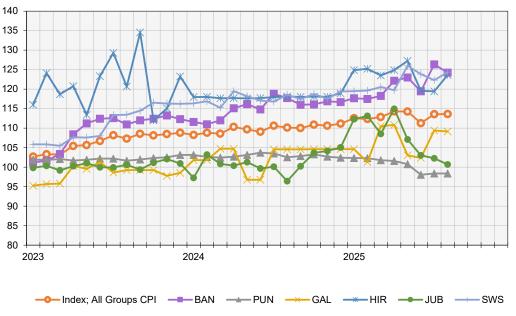




SOMALIA CPI REPORT - STATES COMPARISON

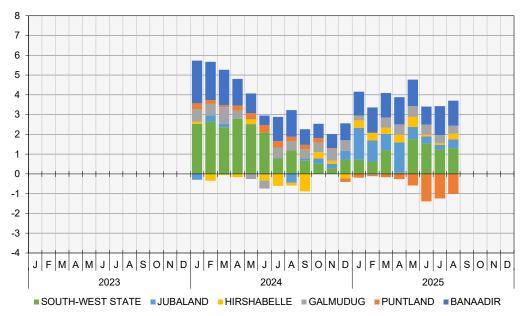
Graph 5. CPI Indices per State (a)

Index Reference Period = 2022



(a) Puntland indices have been estimated

Graph 6. Points contribution (%) to inflation rate (contribution by state) (a)



(a) Puntland indices have been estimated

Summary of annual movement

Over to the twelve months to August 2025, positive state movements came from:

- Banaadir (+5.5%): Education Services (+16.23%), Clothing and Footwear (+16.98%) and Furnishings, household equipment and routine household maintenance (+12.57%) with an offset from Information and Communication (-19.12%).
- South-West State (+4.9%): Education Services (+40.44%), and Personal Care, Social Protection and Miscellaneous Goods And Services (+20.63%).
- Hirshabelle (+4.7%): Information and Communication (+48.23%).
- Jubaland (+4.4%): Restaurants And Accommodation Services (+35.25%), Housing, Water, Electricity, Gas and other Fuels (+31.37%) with an offset from Information and Communication (-21.83%).
- Galmudug (+4.4%): Furnishings, household equipment and routine household maintenance (+20.58%), Health (+12.83%), Personal Care, Social Protection and Miscellaneous Goods and Services (+7.90%).

Negative movements came from:

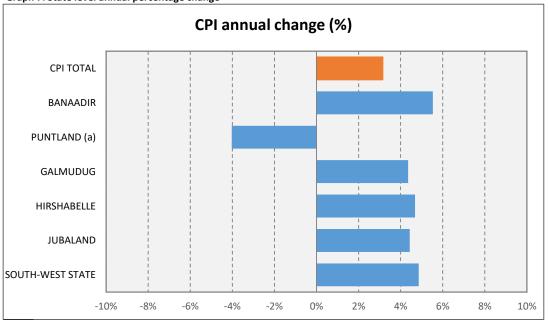
• Puntland (-4.0%): Food and Non-Alcoholic Beverages (-3.6%).

Table 4. State level annual percentage change

State	%-ch	%-change annual		
	June-25	July-25	Aug-25	
CPI TOTAL	2.0%	2.7%	3.2%	
BANAADIR	4.1%	6.4%	5.5%	
PUNTLAND (a)	-5.5%	-5.0%	-4.0%	
GALMUDUG	5.8%	4.6%	4.4%	
HIRSHABELLE	1.6%	1.2%	4.7%	
JUBALAND	3.3%	2.2%	4.4%	
SOUTH-WEST STATE	5.8%	4.7%	4.9%	

⁽a) Puntland indices have been estimated

Graph 7. State level annual percentage change



(a) Puntland indices have been estimated

Summary of monthly movement

During the month of August 2025, positive movements came from:

- Hirsabelle (+3.5%): Alcoholic Beverages, Tobacco and Nacortics (+14.1%).
- South-West State (+1.7%): Health (+2.4%).
- Puntland was stable (0.0%): Food and Non-Alcoholic Beverages (-1.9%)

Negative movements came from:

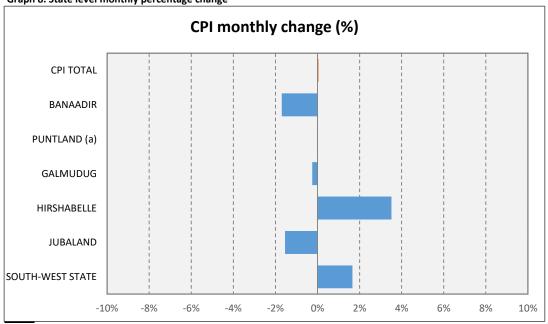
- Banaadir (-1.7%): Personal Care, Social Protection and Misc (-10.7%).
- Jubaland (-1.5%):Alcoholic Beverages, Tobacco and Nacortics (-3.8%).
- Galmudug (-0.2%): Furnishings, household equipment and routine household maintenance (+16.8%).

Table 5. State level monthly percentage change

State	%-cha	%-change monthly		
	June-25	July-25	Aug-25	
CPI TOTAL	-2.6%	2.1%	0.0%	
BANAADIR	-2.9%	5.8%	-1.7%	
PUNTLAND (a)	-2.7%	0.3%	0.0%	
GALMUDUG	-0.6%	6.9%	-0.2%	
HIRSHABELLE	-6.0%	-0.1%	3.5%	
JUBALAND	-3.8%	-0.7%	-1.5%	
SOUTH-WEST STATE	-1.7%	-1.2%	1.7%	

⁽a) Puntland indices have been estimated

Graph 8. State level monthly percentage change



(a) Puntland indices have been estimated