

CONSUMER PRICE INDEX SOMALIA



OCTOBER 2025

Consumer Price Index, Somalia

Foreword

The Consumer Price Index (CPI) is a key economic indicator that measures the weighted aggregate change in retail prices of goods and services purchased by households in Somalia. It serves as the primary gauge of inflation, enabling policymakers, businesses, and researchers to assess price trends and make informed economic decisions.

Since January 2025, Somalia CPI is released considering new weights derived from 2022 Somalia Integrated Households' Budget Survey (SIHBS), adopting the new households' consumption classification (COICOP 2018), and representing all the Federal Members States. A Methodological Note will be made available on the SNBS web site.

The CPI is defined as:

- "A measure of the weighted average change in retail prices paid by consumers for a fixed basket of goods and services over time." Key uses of CPI include:
- Inflation Measurement: The year-on-year (YoY) inflation rate compares current price levels to the same period in the previous year, serving as a tool for monetary and fiscal policy.
- Economic Decision-Making: Used by government agencies, businesses, and international organizations to adjust wages, contracts, and social benefits.
- Macroeconomic Analysis: Supports the evaluation of purchasing power, cost-of-living adjustments, and economic stability.

Price Collection Process:

- Frequency: Conducted during the first and third weeks of each month.
- Geographic Coverage: Mogadishu (Capital City), All Federal Member States (FMS).
- Commodity Coverage: 537 items, identified through the 2022 SIHBS, and classified by the Classification of Individual Consumption by Purpose (COICOP) 2018 across 13 divisions.

Key statistics

Annual

Over the twelve months to October 2025, the CPI rose 3.9%.

- The most significant price rises over the twelve months were Recreation, Sports, and Culture (+8.3%), Personal Care, Social Protection and Misc (+7.5%), Education Services (+7.0%), Health (+6.6%), and Food and Non-Alcoholic Beverages and Restaurants and Accomodation services (both +5.3%).
- Partially offsetting the rise was Information and Communication (-6.6%) and Transport (-3.6%).
- Price increases were strong for the month of October across the states with South-West State (+7.0%), Banadir (+5.4%), Hirshabelle (+5.1%), Jubaland (+4.8%), and Galmudug (+4.3%). A minor offset from Puntland (-3.3%) had a dampening effect due to its significant weight. Monthly

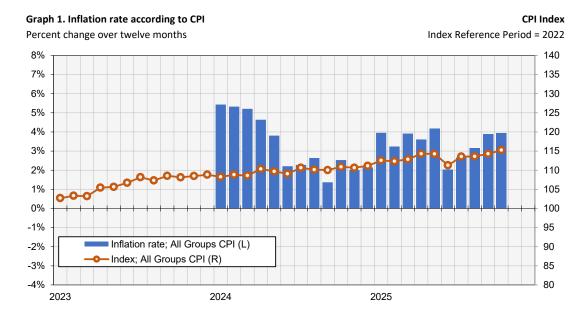
The CPI increased by 0.8% this month.

- The most significant price rises this month were Housing, water, Electricity, Gas and Other Fuel (+1.4%), Restaurant and Accommodation Services (+1.2%), Furnishing, Household equipmennt and Routine Household Maintenance (+1.1%), Clothing and Footwear (+0.9%) and Food and Non-Alcoholic Beverages (+0.8%).
- The most significant price rises from the states came from Jubaland (+3.6%) and Galmudug (+1.2%)

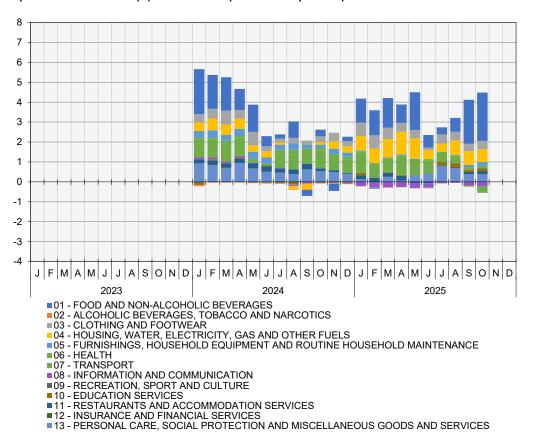
Table 1. CPI, Somalia monthly and annual movements (%)

	Monthly change (%)	Annual change (%)
Oct-25	0.8%	3.9%
Sep-25	0.6%	3.9%
Aug-25	0.1%	3.2%

SOMALIA CPI REPORT - ALL DIVISIONS CPI



Graph 2. Points contribution (%) to inflation rate (contribution by division)



Summary of annual movement

Over the twelve months to the October 2025, the CPI rose by 3.9%.

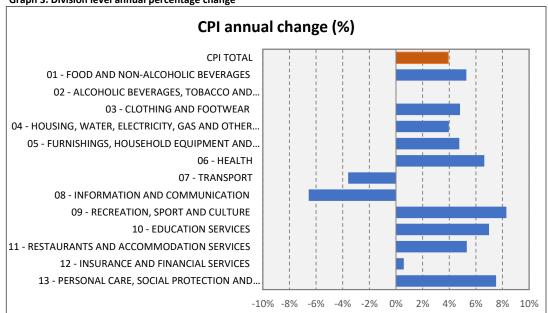
The most significant <u>price rises</u> over the twelve months were:

- Recreation, Sports and Culture (+8.3%): Other Recreational Goods (+11.90%).
- Personal Care, Social Protection and Miscellaneous Goods and Services (+7.5%): Personal Care (+8.36%); Other personal Effect (+4.91%).
- Education Services (+7.0%): Early Childhood and Primary Education (+8.41%); Education not defined by level (+8.78%).
- Health (+6.6%): Inpatient Care Services (+21.22%); Medicine and Health Services (+11.18%).
- Food and Non-Alcoholic Beverages (+5.3%): Food (+5.67%), offset by Non-Alcoholic Beverages (-4.49%). The most significant <u>price falls</u> over the twelve months were:
- Information and Communication Services (-6.6%): Information and comm. equipment (-16.35%).
- Transport (-3.6%): Transport Services of Goods (-6.27%).

Table 2. Division level annual percentage change

	%-change annual		
ision		Sep-25	Oct-25
CPI TOTAL	3.2%	3.9%	3.9%
01 - FOOD AND NON-ALCOHOLIC BEVERAGES	1.5%	4.8%	5.3%
02 - ALCOHOLIC BEVERAGES, TOBACCO AND NARCOTICS	-2.1%	-0.4%	0.0%
03 - CLOTHING AND FOOTWEAR	5.1%	4.2%	4.8%
04 - HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	4.5%	4.3%	4.0%
05 - FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAI	1.0%	3.6%	4.8%
06 - HEALTH	0.9%	4.5%	6.6%
07 - TRANSPORT	3.6%	-0.6%	-3.6%
08 - INFORMATION AND COMMUNICATION	-1.4%	-5.2%	-6.6%
09 - RECREATION, SPORT AND CULTURE	11.1%	7.1%	8.3%
10 - EDUCATION SERVICES	11.8%	6.0%	7.0%
11 - RESTAURANTS AND ACCOMMODATION SERVICES	1.3%	3.4%	5.3%
12 - INSURANCE AND FINANCIAL SERVICES	-0.2%	0.7%	0.6%
13 - PERSONAL CARE, SOCIAL PROTECTION AND MISCELLANEOUS GOODS ANI	14.8%	7.9%	7.5%

Graph 3. Division level annual percentage change



Summary of monthly movement

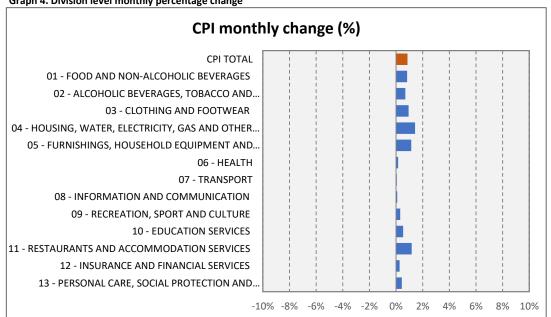
The CPI increased by 0.8% this month. The largest positive movements came from:

- Housing, water, Electricity, Gas and Other Fuel (+1.4%): Electricity (+1.89%); Water Supply (+1.68%).
- Restaurants and Accommodation Services (+1.2%): Food And Beverage Serving Services (+0.99%); Accommodation Services(+1.99%).
- Furnishing, Household equipmennt and Routine Household Maintenance (+1.1%): Goods and Services for Routine Household Maintenance(+1.82%); Tools and Equipment for House and Garden(+2.83%)
- Food and Non-Alcoholic Beverages (+0.8%): Food (+0.86%); Non Alcoholic Beverages (+0.09%).
- At level of COICOP 2018 division, there were no significant price falls this month.

Table 3. Division level monthly percentage change

	%-change monthly		
vision	Aug-25	Sep-25	Oct-25
CPI TOTAL	0.1%	0.6%	0.8%
01 - FOOD AND NON-ALCOHOLIC BEVERAGES	0.9%	2.1%	0.8%
02 - ALCOHOLIC BEVERAGES, TOBACCO AND NARCOTICS	0.6%	1.3%	0.7%
03 - CLOTHING AND FOOTWEAR	-0.4%	-0.5%	0.9%
04 - HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	0.2%	0.2%	1.4%
05 - FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSE	1.1%	1.0%	1.1%
06 - HEALTH	0.4%	1.1%	0.2%
07 - TRANSPORT	-1.4%	-5.4%	0.1%
08 - INFORMATION AND COMMUNICATION	-0.4%	-2.9%	0.1%
09 - RECREATION, SPORT AND CULTURE	-0.4%	1.3%	0.3%
10 - EDUCATION SERVICES	-1.7%	0.1%	0.5%
11 - RESTAURANTS AND ACCOMMODATION SERVICES	0.0%	3.2%	1.2%
12 - INSURANCE AND FINANCIAL SERVICES	-2.9%	0.6%	0.3%
13 - PERSONAL CARE, SOCIAL PROTECTION AND MISCELLANEOUS	-4.2%	1.1%	0.4%

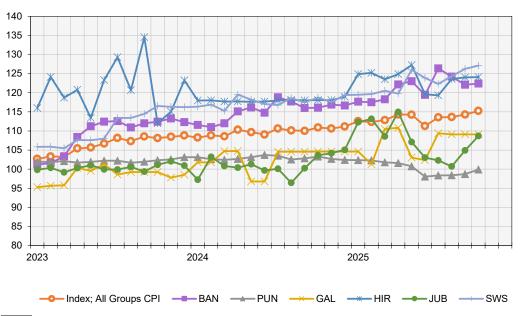
Graph 4. Division level monthly percentage change



SOMALIA CPI REPORT - STATES COMPARISON

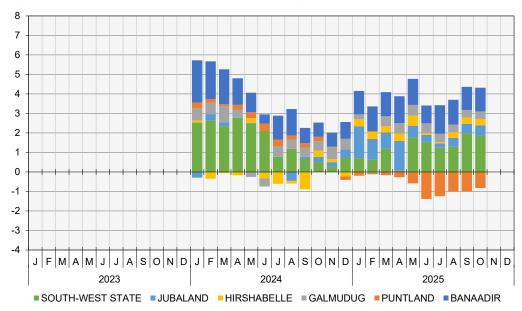
Graph 5. CPI Indices per State (a)

Index Reference Period = 2022



(a) Puntland indices have been estimated

Graph 6. Points contribution (%) to inflation rate (contribution by state) (a)



(a) Puntland indices have been estimated

Summary of annual movement

Over to the twelve months to October 2025, positive state movements came from:

- South-West State (+7.0%): Recreation, Sport And Culture (+32.86%), and Food and Non-Alcoholic Beverages (+11.10%).
- Banaadir (+5.4%): Education Services (+14.73%), Furnishings, household equipment and routine household maintenance (+13.35%) and Restaurant and Accommodation Services (+13.22%) with an offset from Information and Communication (-25.10%).
- Hirshabelle (+5.1%): Restaurant and Accommodation Services (+45.19%), Personal Care, Social Protection and Miscellaneous Goods and Services (+41.38%).
- Jubaland (+4.8%): Restaurant and Accommodation (+35.25%), Housing, Water, Electricity, Gas And Other Fuels (+16.17%), Clothing and Footwear (+10.04%) with an offset from Transport (-15.74%).
- Galmudug (+4.3%): Health (+10.58%), Personal Care, Social Protection and Miscellaneous Goods and Services (+7.10%).

During the month of October 2025, negative movements came from:

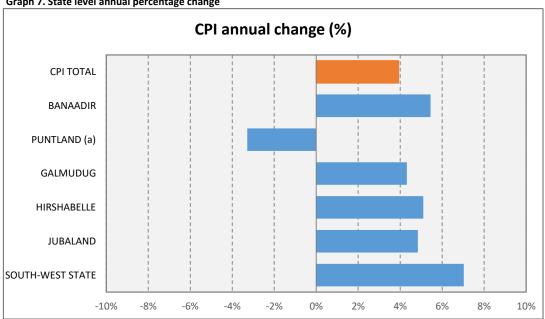
• Puntland (-3.3%): Food and Non-Alcoholic Beverages (-3.6%).

Table 4. State level annual percentage change

State	%-change annual		
State	Aug-25	Sep-25	Oct-25
CPI TOTAL	3.2%	3.9%	3.9%
BANAADIR	5.5%	5.3%	5.4%
PUNTLAND (a)	-4.0%	-4.0%	-3.3%
GALMUDUG	4.4%	4.3%	4.3%
HIRSHABELLE	4.6%	5.1%	5.1%
JUBALAND	4.4%	4.7%	4.8%
SOUTH-WEST STATE	4.9%	7.5%	7.0%

(a) Puntland indices have been estimated

Graph 7. State level annual percentage change



(a) Puntland indices have been estimated

Summary of monthly movement

During the month of October 2025, positive movements came from:

- Jubaland (+3.6%): Housing, Water, Electricity, Gas And Other Fuels (+8.9%).
- Puntland (+1.2%): Food and Non-Alcoholic Beverages (-1.9%).
- South-West State (+0.7%): Transport (+2.4%).
- Banaadir (+0.3%): Recreation, Sport and Culture (+5.2%).
- Hirsabelle (+0.1%): Furnishings, household equipment and routine household maintenance (+8.3%).
- Galmudug was stable (0.0%): Restaurants and Accomodation Services (+0.7%)

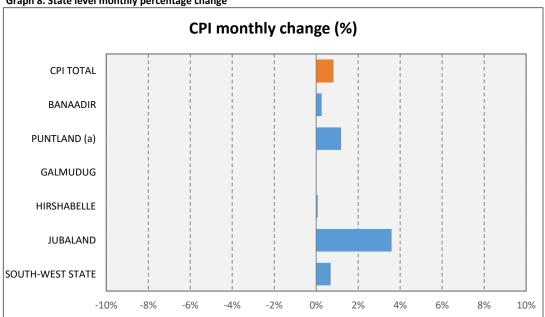
During the month of October 2025, there were no negative movements at State all=item index level- on monthly basis

Table 5. State level monthly percentage change

State	%-cha	%-change monthly		
Julie	Aug-25	Sep-25	Oct-25	
CPI TOTAL	0.1%	0.6%	0.8%	
BANAADIR	-1.7%	-1.7%	0.3%	
PUNTLAND (a)	0.0%	0.3%	1.2%	
GALMUDUG	-0.2%	0.0%	0.0%	
HIRSHABELLE	3.6%	0.3%	0.1%	
JUBALAND	-1.5%	4.2%	3.6%	
SOUTH-WEST STATE	1.7%	1.5%	0.7%	

(a) Puntland indices have been estimated

Graph 8. State level monthly percentage change



(a) Puntland indices have been estimated